

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS, INC. *et al.* : 08-13555 (JMP)
Debtors. : (Jointly Administered)
-----x Ref. Docket No. 3422

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On April 22, 2009, I caused to be served the "NOTICE OF DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND RULE 9019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE AUTHORIZING AND APPROVING (I) A SETTLEMENT AMONG LEHMAN BROTHERS HOLDINGS INC., GTH LLC, AND GT INVESTMENT COMPANY I, LLC AND (II) RELATED RELIEF," dated April 22, 2009, to which was attached the "DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND RULE 9019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE AUTHORIZING AND APPROVING (I) A SETTLEMENT AMONG LEHMAN BROTHERS HOLDINGS INC., GTH LLC, AND GT INVESTMENT COMPANY I, LLC AND (II) RELATED RELIEF," April 22, 2009 [Docket No. 3422], by causing true and correct copies to be:

- a) delivered by email to those parties listed on the attached Exhibit "A,"
- b) delivered by facsimile to those parties listed on the attached Exhibit "B", and
- c) enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the attached Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
24th day of April, 2009

/s/ Paul Belobritsky

Paul Belobritsky

/s/ Elli Petris
Notary Public, State of New York
No. 01PE6175879
Qualified in Nassau County
Commission Expires October 22, 2011

Exhibit “A”

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Exhibit “C”

THE HONORABLE JAMES M. PECK
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